### Syrdarya CCGT Private Public Partnership Project

### Investors Conference Agenda

### March 3rd 2020

**Venue: *International Hotel Tashkent***

***107A Amir Temur Avenue, Tashkent***

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| ***Time frame*** | ***Agenda*** | ***Presenter(s)*** |
| 9:00 – 9:30 | **Registration and welcome coffee** |  |
| 9:30 – 10:30 | **Introductions and welcoming speeches** | Mr. Shukhrat Vafaev, Deputy Minister, MIFTMr. Golib Kholjigitov, PPP Development AgencyMr. Sherzod Khodjaev, Deputy Minister of EnergyMs. Wiebke Schloemer, IFC Regional Director ECA  |
| 10:30 – 11:00  | ***Refreshment break*** |  |
| 11:00 – 12:30  | **Session 1: Uzbekistan electricity sector*** Energy sector reforms
* GoU electricity generation expansion plan
* Tariff reforms and roadmap to sector financial sustainability
* Q&A
 | Mr. Sherzod Khodjaev, Ministry of EnergyMr. Maksudjon Safarov, World Bank  |
| 12:30 – 14:00  | ***Lunch*** |  |
| 14:00 – 15.30 | **Session 2: Project scope and transaction structure*** Project scope
* Project sites
* Transaction structure
* Tender process for the Project
* **Q&A**
 | Mr. Bahrom Umarbekov, Ministry of Energy Mr. Nikola Mihajlovic, IFC Transaction AdvisoryLegal Advisors [Hogan Lovel, Centil] |
| 15:30 – 16:00  | ***Refreshment break*** |  |
| 16:00 – 17:00  | **Session 3: Regulatory Framework and tender process*** Presentation of the amendments to the PPP Law
* Q&A
 | PPP Development Agency [Mr. Golib Kholjigitov / Mr. Syed Udin / Mr. Firdavs Kabilov] |
| 17:00 – 17:30 | **Session 4: World Bank payment and loan guarantee products** | [World Bank] |
| 17:30 – 18:30  | ***Networking coffee*** |  |