### Syrdarya CCGT Private Public Partnership Project

### Investors Conference Agenda

### March 3rd 2020

**Venue: *International Hotel Tashkent***

***107A Amir Temur Avenue, Tashkent***

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| ***Time frame*** | ***Agenda*** | ***Presenter(s)*** |
| 9:00 – 9:30 | **Registration and welcome coffee** |  |
| 9:30 – 10:30 | **Introductions and welcoming speeches** | Mr. Shukhrat Vafaev, Deputy Minister, MIFT  Mr. Golib Kholjigitov, PPP Development Agency  Mr. Sherzod Khodjaev, Deputy Minister of Energy  Ms. Wiebke Schloemer, IFC Regional Director ECA |
| 10:30 – 11:00 | ***Refreshment break*** |  |
| 11:00 – 12:30 | **Session 1: Uzbekistan electricity sector**   * Energy sector reforms * GoU electricity generation expansion plan * Tariff reforms and roadmap to sector financial sustainability * Q&A | Mr. Sherzod Khodjaev, Ministry of Energy  Mr. Maksudjon Safarov, World Bank |
| 12:30 – 14:00 | ***Lunch*** |  |
| 14:00 – 15.30 | **Session 2: Project scope and transaction structure**   * Project scope * Project sites * Transaction structure * Tender process for the Project * **Q&A** | Mr. Bahrom Umarbekov, Ministry of Energy  Mr. Nikola Mihajlovic, IFC Transaction Advisory  Legal Advisors [Hogan Lovel, Centil] |
| 15:30 – 16:00 | ***Refreshment break*** |  |
| 16:00 – 17:00 | **Session 3: Regulatory Framework and tender process**   * Presentation of the amendments to the PPP Law * Q&A | PPP Development Agency [Mr. Golib Kholjigitov / Mr. Syed Udin / Mr. Firdavs Kabilov] |
| 17:00 – 17:30 | **Session 4: World Bank payment and loan guarantee products** | [World Bank] |
| 17:30 – 18:30 | ***Networking coffee*** |  |